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CONTESTED CORPORATE TRANSACTIONS – MERGERS AND ACQUISITIONS

VOLUME II

Professor Patricia A. Koval

Spring 2013

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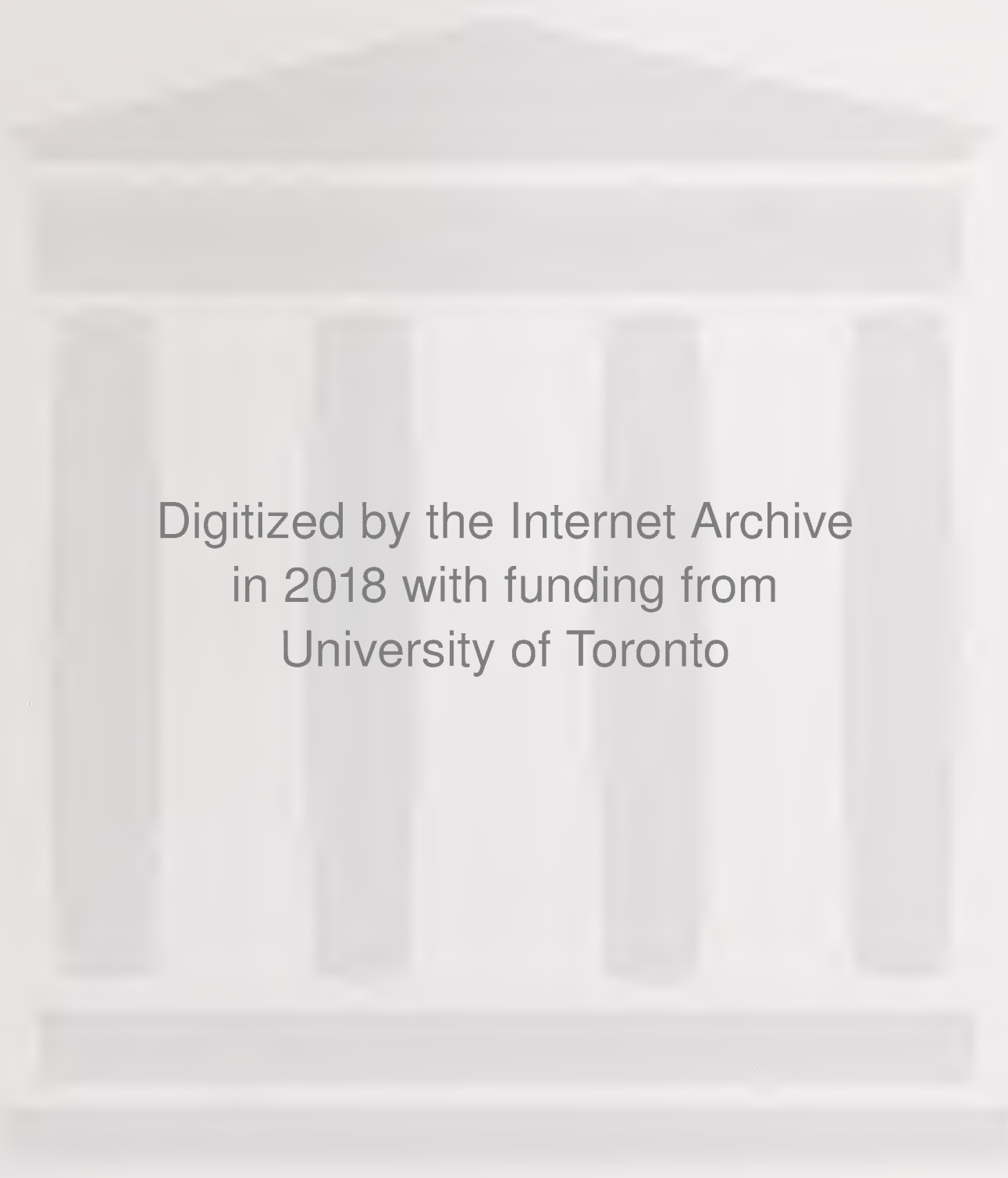
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- 25. Re Neo Material Technologies Inc. and Pala Investments Holdings Limited (2009), 32 O.S.C.B. 6941
- 26. Shareholder Rights Plan Agreement dated August 16, 2010 between Potash Corporation and CIBC Mellon Trust Company
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- 31. Re Olympia & York Enterprises Ltd. and Hiram Walker Resources Ltd., (1986), 59 O.R. (2d) 254 (Div. Court)
- 32. Re Torstar Corporation and Southam Inc. (1986), 9 O.S.C.B. 3087
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- 36. Certicom Corp v. Research in Motion Limited, 94 O.R. (3d) 511
- 37. Aurizon Mines Ltd. v. Northgate Minerals Corporation, 2006 BCCA 340
- 38. Icahn Partners LP v. Lions Gate Entertainment Corp. 2010 BCSC 1547
- 39. Sample Confidentiality Agreement

40. Support Agreement between Maple Group Acquisition Corporation and TMX Group Inc., dated October 31, 2011

41. Arrangement Agreement between Glencore International plc. and Viterro Inc.

42. Sample Fairness Opinion

43. Investment Industry Regulatory Organization of Canada (IIROC) – Excerpts from Dealer Member Rules 29.14 – 29.25



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